
THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. If you are in any doubt as to any aspect of the proposals referred to in this document or as to the action you should take, you should seek your own advice from your stockbroker, solicitor, accountant, or other professional adviser. If you have sold or otherwise transferred all of your shares, please pass this document together with the accompanying documents to the purchaser or transferee, or to the stockbroker, bank or other agent through whom the sale or transfer was effected, for transmission to the purchaser or transferee.

31 March 2020

Dear Shareholder,

**Agriterra Limited (the "Company")
Report and Accounts y/e 31 March 2019 (the "Accounts")**

Please be advised that the Company's Accounts have been released on the Company's website (<http://www.agriterra-ltd.com/ReportsAndAccounts.aspx>).

As you have elected to receive postal notification of the release of Company documents, you will not receive a hard copy of the Accounts.

Should you have any queries please do not hesitate to contact the Company.

Yours sincerely,

Caroline Havers
Executive Chair, for and on behalf of
AGRITERRA LIMITED